



Number:
Sarajevo, 21.12.2010.

TO THE MEDIA

Subject: Press release

Contract signed between Balkan Investment Bank AD Banja Luka and Una Bank d.d. Bihac

Banking Agency of the Federation of BiH, based on public call in resolution process of Una bank d.d. Bihac under provisional administration, and in order to take actions in accordance with the law with maximum protection of the interest of depositors, other creditors and employees, has accepted the proposal made by Provisional Administrator on sale of majority of assets along with assumption of corresponding portion of the Bank's liabilities.

Commission for implementation of the public call and selection of the most favorable bidder, comprised of the representatives of the Federal Ministry of Finance and the Ministry of Finance of the Unsko-sanski Canton, Banking Agency, Health Insurance Bureau of the Unsko-sanski Canton and Una Bank, upon procedure implemented, of two bids submitted, selected as the most favorable the bid of Balkan Investment Bank AD Banja Luka owned by the Lithuanian capital (BIB Bank), as confirmed by the Bank's Provisional Administrator.

Based on this bid, the BIB Bank, with assumption of majority portion of the Bank's assets, accepted to pay out over 80% of total balance sheet liabilities of the Bank that specifically means: 100% pay out of deposits to citizens, 100% pay out of deposits to legal entities and majority of other liabilities of the Bank. At the same time, it accepted to employ more than 2/3 of the present employees of the Bank and continue performing banking activity in all locations where Una Bank currently operates.

Based on the above conditions, Contract on conclusion of this transaction between Una Bank and BIB was signed on 20.12.2010. which sets ground for conditions to terminate the process of provisional administration, revoking of banking license and initiation of liquidation process for the remaining portion of the Bank.

Finalization of the provisional administration is very favorable for the Bank's creditors and employees, based on which prerequisites are created for normal operating and financing of new development projects of Una bank by BIB.

Public Relations Office of the FBA